Section 75
Demonstrating Effective Leadership

Endorsed by David Sterling, Head of the Northern Ireland Civil Service

Downloadable Checklist
I welcome the opportunity to endorse this guidance on Section 75 – Demonstrating Effective Leadership to those in senior roles in the NICS and the wider public sector.

It is the duty of all of us in leadership positions to make clear our ownership of the statutory equality and good relations duties in our organisations; they are a vital part of our legal framework in Northern Ireland under the Northern Ireland Act 1998.

Fulfilling the requirements of the Section 75 duties assists all of us to demonstrate openly that, in taking decisions, we are giving the appropriate level of consideration to the equality and good relations implications of these.

I trust that this guidance will be used by senior leaders and management teams; it aims to support the effective implementation of the duties. It should also help to improve decision-making and engagement with those potentially affected by the development of public policy and service delivery.

Demonstrating and implementing this checklist provides a real opportunity to reaffirm our leadership commitment to the Section 75 duties, for the benefit of everyone in Northern Ireland.

David Sterling
Head of the Northern Ireland Civil Service
Leadership and commitment provided at the highest levels in a public authority, by the Minister and Permanent Secretary or the Chair and Chief Executive, are critical to the successful implementation and achievement of the intended outcomes of the Section 75 duties. The roles of Management Boards and Senior Management Teams are also essential in ensuring that a meaningful and effective approach to implementing the Section 75 duties is adopted across the organisation.

Leaders should ensure that consideration of the Section 75 duties is integrated throughout all the public authority’s functions. In addition to ensuring that its legal requirements are met, this should complement its outcomes based accountability approach, assisting it to focus on improving the outcomes for its service users and employees.

A public authority must openly demonstrate its compliance with all of the commitments in its equality scheme and that it is paying the appropriate level of regard to the need to promote equality of opportunity and the desirability of promoting good relations. Demonstration of such commitments by a public authority and individual decision-makers may be required in instances where individuals complain that the authority has failed to comply with its equality scheme, where the Equality Commission is conducting an investigation, or indeed, in the circumstances of a Judicial Review.

Leaders, senior managers and decision-makers will wish to ensure that their Section 75 practices demonstrate good governance, meaningful equality assessments, actions to address persistent inequalities, and good communication and engagement.

The checklist of action points in this document aims to remind leaders, senior managers and decision-makers of what is required to ensure the effective implementation of the Section 75 duties. These duties are however much more than a checklist of action points, they are statutory duties which must be complied with and, if used appropriately, can bring real benefits to people’s lives.

This checklist is supported by further web advice at www.equalityni.org/S75duties

I trust you find this guidance helpful.

Dr Evelyn Collins CBE
Equality Commission Chief Executive
Good Governance
by ensuring that:

1. An approved equality scheme is in place and its requirements are understood by all officers with Section 75 responsibilities i.e. senior managers, policy makers, those taking policy decisions and equality officers.

2. Key responsibilities and resources for Section 75 are allocated.

3. The Section 75 duties are integrated into core business activities including business plans, staff objectives and risk registers.

4. Equality scheme training commitments are implemented, including appropriate mandatory training e.g. for policymakers who will be undertaking screening / EQIA.

5. Section 75 data / evidence is gathered and policies are developed based on this evidence. Post implementation, the Section 75 equality impacts of policies must also be monitored.

6. The implementation of the Section 75 commitments is reviewed regularly e.g. review quarterly screening reports.

Meaningful Equality Assessments
by ensuring that:

7. Screening and Equality Impact Assessments are undertaken for each policy, as defined in the equality scheme. If equality assessments are not provided, then decision makers should ask for them.

8. They are timely, of good quality, coherent, evidence based and proportionate. If appropriate equality information is not provided, then decision-makers should ask for it.

9. They have an appropriate focus on equality and good relations.
Communication and Engagement by ensuring that:

10. The importance of the Section 75 duties is regularly communicated, both internally and externally.

11. An effective internal challenge function to policymakers is in place, to engage all functions of the organisation, and leaders actively support the role of the ‘equality function’.

12. The organisation works with other public authorities to implement the duties, e.g. where they also have a role in developing or implementing a policy.

13. There is effective consultation with those affected by policies, as policies are being developed.

14. There is transparency of decision-making and equality considerations, evidenced by the timely recording and communication of equality assessments, demonstrating that the appropriate level of regard has been paid and equality scheme commitments complied with.

Actions to Address Persistent Inequalities by ensuring that:

15. A current Section 75 action plan is in place, based on a robust audit of inequalities.

For further information on Demonstrating Effective Leadership
www.equalityni.org/S75duties